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## Health Information and Privacy Use & Disclosure

Dear Valued Client,

This notice describes this office's policy for how medical information about you may be used and disclosed, how you can get access to this information, and how your privacy is being protected.

In order to maintain the level of service that you expect from this office, we may need to share limited personal medical and financial information with your insurance company, with Worker's Compensation, or with other medical practitioners that you authorize. This would always be discussed with you prior to sharing.

**\*\*I consent to such uses as permitted by law: Please initial \_\_\_\_\_**

***Safeguards in place at this office include:***

- Limited and locked access to where information is stored; email communication password protected
- In office Policies and Procedures for handling information.
- Requirements for third parties to contractually comply with privacy laws.
- All medical files and records are kept on permanent file for 7 years as determined by law.

***Types of information that we gather and use:***

In administering your health care, we gather and maintain information that may include nonpublic personal information:

- About your financial transactions with us (billing transactions).
- From your medical history, treatment notes, all test results, and any letters, faxes, emails or telephone conversations to or from other health care practitioners.
- From health care providers, insurance companies, workman's comp and other third party administrators (e.g. requests for medical records, claim payment information).

***I request the following restrictions to the use or disclosure of my health information:***

\_\_\_\_\_  
***Please identify the name(s) of individuals we may discuss your health information with:***

***Glenys Eldred for DUO purposes \_\_\_\_\_***

***(Physician, family member, other healthcare practitioners, etc.)***

***May we leave a message on your cell, work and/or home # using practitioner's name:    yes    no***

***\*\*\*I fully understand and accept or decline (circle one) the information of this consent.***

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



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## Health History

Name: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Gender: M F

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Cell #: \_\_\_\_\_

Email: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

How did you hear about this center? \_\_\_\_\_

***Successful holistic health care and wellness is possible when the practitioner has a complete understanding of the patient physically, mentally and emotionally. Please complete this questionnaire as thoroughly as possible.***

2. Are you currently under a physician's care? Y N Name of physician: \_\_\_\_\_

Currently being treated for? \_\_\_\_\_

3. Please identify the health concerns that have brought you to the Center in order of importance below:

Condition

How Long & Past Treatment

a. \_\_\_\_\_

How does this condition affect you? \_\_\_\_\_

b. \_\_\_\_\_

How does this condition affect you? \_\_\_\_\_

c. \_\_\_\_\_

How does this condition affect you? \_\_\_\_\_

d. \_\_\_\_\_

How does this condition affect you? \_\_\_\_\_



4. If applicable, please list any foods, drugs, or medications you are hypersensitive or allergic to (please include reaction):

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5. Please list any medications (prescribed and over-the-counter), vitamins, and supplements you are currently taking:

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6. Do you have any reason to believe you may be pregnant?    Y    N

If so, how far along are you? \_\_\_\_\_

<b>7. Family History:</b>	<b><u>Father</u></b>	<b><u>Mother</u></b>	<b><u>Brothers</u></b>	<b><u>Sisters</u></b>
Check those applicable:				
Health (G=Good, P=Poor)	_____	_____	_____	_____
Cancer	_____	_____	_____	_____
Diabetes	_____	_____	_____	_____
Heart Disease	_____	_____	_____	_____
High Blood Pressure	_____	_____	_____	_____
Stroke	_____	_____	_____	_____
High Cholesterol	_____	_____	_____	_____
Asthma/Hay fever/Hives	_____	_____	_____	_____
Kidney Disease	_____	_____	_____	_____

8. **Weight:** Recent gain or loss?   Y   N    Fluctuates often?   Y   N

9. **Blood Pressure:** What is your most recent blood pressure reading? \_\_\_\_ / \_\_\_\_    Date Taken: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

10. **Childhood Illness (please circle any that you have had):**

Scarlet Fever    Diphtheria    Rheumatic Fever    Mumps    Measles    Chicken Pox    German Measles



**11. Immunizations** (please circle any that you have had):

Polio    Tetanus    Rubella/Mumps/Rubella    Pertussis    Diphtheria    Hib    Hepatitis B

Others: \_\_\_\_\_

**12. Hospitalizations and Surgeries:**

<u>Reason</u>	<u>When</u>	<u>Reason</u>	<u>When</u>
_____	_____	_____	_____
_____	_____	_____	_____

**13. X-Rays/CAT Scans/MRI's/INMR's/Special Studies:**

<u>Reason</u>	<u>When</u>	<u>Reason</u>	<u>When</u>
_____	_____	_____	_____

**14. Emotional** (please circle any that you experience now and underline any that you have experienced in the past):

Mood Swings      Anxiety/Nervousness      Stress      Depression

**15. Energy and Immunity** (please circle any that you experience now and underline any that you have experienced in the past):

Fatigue      Slow Wound Healing      Chronic Infections      Chronic Fatigue Syndrome

**16. Head, Eye, Ear, Nose, and Throat / Teeth/ Gums** (please circle any that you experience now and underline any that you have experienced in the past):

Gum Disease      Root Canals      Mercury Fillings      Braces/Orthodontics

Impaired Vision      Eye Pain/Strain      Glaucoma      Glasses/Contacts      Tearing/Dryness

Impaired Hearing      Ear Ringing      Earaches      Headaches      Sinus Problems

Nose Bleeds      Frequent Sore Throats      Teeth Grinding TMJ/Jaw Problems      Hay Fever

**17. Respiratory** (please circle any that you experience now and underline any that you have experienced in the past):

Pneumonia      Frequent Common Colds/Flu      Difficulty Breathing      Emphysema

Persistent Cough      Pleurisy      Asthma      Tuberculosis      COPD

Shortness of Breath      Other Respiratory Problems: \_\_\_\_\_



**18. Cardiovascular** (please circle any that you experience now and underline any that you have experienced in the past):

Heart Disease      Chest Pain      Swelling of Ankles      High Blood Pressure      Stroke  
Palpitations/Fluttering      Heart Murmurs      Rheumatic Fever      Varicose Veins

**19. Gastrointestinal** (please circle any that you experience now and underline any that you have experienced in the past):

Ulcers      Changes in Appetite      Nausea/Vomiting      Epigastric Pain      Passing Gas      Hernias  
Heartburn      Belching      Gall Bladder Disease      Liver Disease      Hepatitis B or C  
Hemorrhoids      Abdominal Pain      Celiac      IBS      Diverticulitis      BM's a day: \_\_\_\_\_

**20. Genito-Urinary Tract** (please circle any that you experience now and underline any that you have experienced in the past):

Kidney Disease      Painful Urination      Frequent UTI      Frequent Urination      Heavy Flow  
Kidney Stones      Impaired Urination      Blood in Urine      Frequent Urination at Night

**21. Female Reproductive/Breasts** (please circle any that you experience now and underline any that you have experienced in the past):

Irregular Cycles      Breast Lumps/Tenderness      Heavy Flow      Clotting  
Vaginal Discharge      Premenstrual Problems      Bleeding Between Cycles      Light flow  
Painful Periods      Menopausal Symptoms      Difficulty Conceiving      Hormonal Fluctuation

**22. Menstrual/Birthing History:**

1. Age of First Menses: \_\_\_\_\_      4. Birth Control Type: \_\_\_\_\_      7. # of Abortions: \_\_\_\_\_  
2. # of Days of Menses: \_\_\_\_\_      5. # of Pregnancies: \_\_\_\_\_      8. # of Live Births: \_\_\_\_\_  
3. Length of Cycle (28-30 days, etc.): \_\_\_\_\_      6. # of Miscarriages: \_\_\_\_\_      Uterus or ovary removal \_\_\_\_\_

**23. Male Reproductive** (please circle any that you experience now and underline any that you have experienced in the past):

Sexual Difficulties      Prostate Problems      Testicular Pain/Swelling      ED

**24. Musculoskeletal** (please circle any that you experience now and underline any that you have experienced in the past):

Neck/Shoulder Pain      Muscle Spasms/Cramps      Arm Pain      Back Pain: Upper      Mid      Low      TMJ



DJO

Leg Pain      Fibromyalgia      Arthritis      Joint Pain (if so, where?): \_\_\_\_\_

**25. Neurologic** (please circle any that you experience now and underline any that you have experienced in the past):

Vertigo/Dizziness/Lightheadedness      Paralysis      Numbness/Tingling      Sciatica      Seizures/Epilepsy

**26. Endocrine** (please circle any that you experience now and underline any that you have experienced in the past):

Hypothyroid      Hyperthyroid      Hashimotos      HypoParathyroid      HyperParathyroid      Graves

Night Sweats      Addison's      Feeling Hot or Cold      Hyper/Hypoglycemia      Diabetes Mellitus Type 1/2

**27. Other** (please circle any that you experience now and underline any that you have experienced in the past):

Anemia      Cancer      Rashes      Eczema      Hives      Cold Hands/Feet      Scars

Is there anything else we should know? \_\_\_\_\_

**28. Lifestyle:**

a. Do you typically eat at least three meals per day?    Y    N      If no, how many? \_\_\_\_\_

b. Do you exercise?    Y    N      How many days per week? \_\_\_\_\_

c. Spiritual or religious practice that may conflict with treatment/recommendations?    Y    N

d. How many hours per night do you sleep? \_\_\_\_\_      Do you wake rested?    Y    N

e. Occupation: \_\_\_\_\_      Hours/Week: \_\_\_\_\_

Do you enjoy work?    Y    N      Why / Why not? \_\_\_\_\_

f. Nicotine/Alcohol/Caffeine Use: \_\_\_\_\_

g. How many glasses of water & non-caffeinated, non-carbonated beverages do you drink per day? \_\_\_\_\_

h. Interests and hobbies: \_\_\_\_\_



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## Consent to Treatment Form

By signing below, I do hereby voluntarily consent to be treated with acupuncture, herbal and nutritional supplements, Bioenergetic Holopathic and other complementary therapies listed below:

**Acupuncture/Moxibustion/Gua Sha/Cupping/Tui Na:** I understand that acupuncture is performed by the insertion of sterilized single use needles through the skin or by the application of heat to the skin (or both) at certain points on or near the surface of the body in an attempt to treat bodily dysfunction or diseases, to modify or prevent pain perception, and to normalize the body's physiological functions. I am aware that certain adverse side effects may result. These could include, but are not limited to: local bruising, minor bleeding, fainting, pain or discomfort, and the possible aggravation of symptoms existing prior to acupuncture treatment. I understand that no guarantees concerning its use and effects are given to me and that I am free to stop acupuncture treatment at any time. I also understand that if I receive Moxibustion as part of therapy, there is a possible risk of burning or scarring from its use. Gua Sha and Cupping may cause skin bruising and/or irritation and some individuals may request that no herbal liniments be used with these treatments due to sensitive skin. I understand that I may refuse any of these therapies at any time.

**Chinese Herbs/Tinctures/Vitamins/ Other Nutritional Supplements:** I understand that these may be recommended to me to assist in the treatment of bodily dysfunction or disease, to modify / decrease pain perception, and to normalize the body's physiological functions. I understand that I am not required to take these substances but should follow the directions for administration and dosage if I do decide to take them. I am aware that certain adverse side effects may result from taking these substances. These could include, but are not limited to: changes in bowel movement, abdominal pain or discomfort, and the possible aggravation of symptoms existing prior to herbal treatment. ***Should I experience any problems, which I associate with these substances, I should suspend taking them and call the office as soon as possible.***

**Estim-Acupuncture:** I understand that I may be asked to have electro-acupuncture administered with the acupuncture. I am aware that certain adverse side effects may result. These may include, but are not limited to: slight pain or discomfort, and the possible aggravation of symptoms existing prior to treatment. I understand that it is my obligation to let this therapist know if I have a pacemaker or suffer from any type of seizure disorder. I understand that I may refuse this treatment at any time.

**CranioSacral/Lymphatic Drainage/Visceral Manipulation/Neurolink Integration (NIS) /NAET/Touch for Health/NET/Zyto/ Bioenergetic Kinesiology:** I understand that all of these treatment approaches are gentle, non-invasive methods of evaluating body function that are used to support body wellness. I understand that these treatment approaches are not to be considered a substitute for medical treatment or medications. I am also aware that these modalities do not diagnose or cure disease and upon assessment or during future sessions it may be necessary for this practitioner to refer me to a physician, psychologist, chiropractor, etc. for further evaluation. I understand that I may refuse any of these treatments at any time.

I understand that there may be other treatment alternatives that may be appropriate in the future and that the treating practitioner will discuss them with me prior to their use. I have carefully read and understand all of the above information and am fully aware of what I am signing. I understand that I may ask my practitioner for a more detailed explanation. I give my permission and consent to treatment.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_